

Date: November 14, 2021

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001

Dear Sir,

Sub.: Utilisation Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that, the proceeds of the Non-Convertible Securities issued by HDFC Credila Financial Services Limited during the quarter ending September 30, 2021 and listed on the Stock Exchange have been used for the purpose disclosed in the Offer Document of the issue.

Please find attached herewith the statement of utilization of proceeds during the quarter ended September 30,2021.

For HDFC Credila Financial Services Limited

(Formerly known as HDFC Credila Financial Services Private Limited)

KANDOI AKANKSHA


Akanksha Kandoi

Company Secretary & Compliance Officer

HDFC CREDILA FINANCIAL SERVICES LIMITED

(Formerly known as HDFC Credila Financial Services Private Limited)

Corporate Identity Number: U67190MH2006PLC159411

 **Regd. Office:** B-301, Citi Point, Andheri-Kurla Road, Next To Kohinoor Continental, Andheri (East), Mumbai 400 059, India



Tel: +91-22-28266636



Email: loan@hdfccredila.com

Annexure**Statement of Utilisation of Proceeds raised through Secured Non-Convertible Debentures issue
{Utilisation for the period August 02, 2021 to August 09, 2021}**

The Company has raised ₹ 250 Crores on August 02, 2021 by the way of issue of 2,500 (Two Thousand Five Hundred only) Secured, Rated, Listed, Redeemable, Non-convertible Debentures (the "NCD") having Face Value of ₹ 10 Lakhs each, aggregating upto ₹ 250 Crores on a private placement basis. (ISIN - INE539K07189).

The funds raised by way of issue of the Debentures were utilised as under:

Particulars	₹ in Crores
Amount raised through the NCD issue (August 02, 2021)	250
Utilisation	
Disbursement of Education Loans* (from August 02, 2021 to August 09, 2021)	250
Total	250

* Total disbursements from August 02, 2021 to August 09, 2021 is ₹ 295.63 crores.

for **HDFC Credila Financial Services Limited**
(formerly known as *HDFC Credila Financial Services Private Limited*)

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Laxmikant Tople
VP - Accounts & Finance

Date - November 12, 2021



S.R. Rahalkar and Associates
Chartered Accountants
Firm Registration Number: 108283W


A. P. Sawarkar
Partner
Membership Number: 100442

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